Independent Agency

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Alerts

Invoice

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Global Change For Personnel Process Run by Quelvog, Gabriel User Selections

Process Date - 02/04/2005

Employee						
Type: From Employee: To Employee:	Bogart	Executive Bogart, Humphrey Gable, Clark				
Customer Search Type:	Custor	Customers, Prospects, Suspects				
Business With Agency:	All	All				
Business Unit:	ALL ALL ALL ALL	ALL ALL				
Options to Change:		Customers and Policies, Alerts, Personal Notes, Personal Suspense, Cust/Policy Suspense				
Customer Search Criteria:	All Customers					
Policies Type of Business: From Employee Policies: Emp Active/InActive Exclude Expired Policies: From EmployeeCommissions: To Employee Commissions:	02/04/ No Is: Do No	e All at Policy Level 2005 t Change Commissions t Commissions From Se				
# То	Process	# Processed	# Exceptions	Process		
Customers Policies Suspense	3 6 0	2 6 0	1 2 N/A	Y Y Y		
Notes	0	0	N/A	Ŷ		

0

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N/A

N/A

Y

Y

0

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Global Change For Personnel Process Run by Quelvog, Gabriel Processing Details

Process Date - 02/04/2005

Asterisk (*) indicates customer record changed (unless exception indicated on report) Non asterisk row indicates policy level record changed (unless exception indicated on report)

Cust #	CustomAncestor	Policy #	Exception
1	Ancestor Search		To emp for type emp on cust
1	Ancestor Search	BA14978322	To emp for this type on policy
1	Ancestor Search	FS478921356	To emp for this type on policy
3	* Family DNA Researchers, Inc.		Processed Successfully
3	Family DNA Researchers, Inc.	PKG5477943	
4	* M & J Booksellers		Processed Successfully
4	M & J Booksellers	BA987789	
4	M & J Booksellers	CF897865656	
4	M & J Booksellers	WC2315487	