

Global Change For Personnel

Process Run by Quelvog, Gabriel

Process Date - 02/04/2005

User Selections

Employee

Type: Executive
From Employee: Bogart, Humphrey
To Employee: Gable, Clark

Customer Search Type: Customers, Prospects, Suspects

Business With Agency: All

Business Unit: ALL
ALL
ALL
ALL

Options to Change: Customers and Policies, Alerts, Personal Notes, Personal
Suspense, Cust/Policy Suspense

Customer Search Criteria: All Customers

Policies

Type of Business: All
From Employee Policies: Change All at Policy Level
Emp Active/Inactive: 02/04/2005
Exclude Expired Policies: No
From Employee Commissions: Do Not Change Commissions
To Employee Commissions: Default Commissions From Setup

| | # To Process | # Processed | # Exceptions | Process |
|-----------|--------------|-------------|--------------|---------|
| Customers | 3 | 2 | 1 | Y |
| Policies | 6 | 6 | 2 | Y |
| Suspense | 0 | 0 | N/A | Y |
| Notes | 0 | 0 | N/A | Y |
| Alerts | 0 | 0 | N/A | Y |
| Invoice | 7 | 7 | N/A | Y |

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Exceptions Only**

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| Cust # | CustomAncestor | Policy # | Exception |
|---------------|------------------------|-----------------|--------------------------------|
| 1 | Ancestor Search | | To emp for type emp on cust |
| 1 | Ancestor Search | BA14978322 | To emp for this type on policy |
| 1 | Ancestor Search | FS478921356 | To emp for this type on policy |