Agency Name: Independent Agency	Notes Report	Date: 3/24/2005 Page 1 of 1	
	12/24/2004 to 3/24/2005		

Date	Туре	Employee	Customer	Number	Cust.Exec	Cust.Rep		
3/23/2005	Personal	TRACY						
www.acord.com website for ACORD news								
3/24/2005	Customer	FRANK	NW Advisors	00000009	FRANK	BARB		
Mary Nelson handles all matters related to insurance for this firm. Speak only to her or get her autorization.								
3/15/2005	Policy	FRANK	Richards, Ronald &	PP342987	KATE	TRACY		
Mrs called to say they are moving out of town for two years. When return will call us for coverage.								
3/5/2005	Claim	FRANK	Security Services, Inc.	CL12305	FRANK	BARB		
Angela Watson to call with additional information needed to complete loss notice and file claim.								