

Sircon Producer Manager and Producer Express 9.5 Production Release Notes

FEBRUARY 4, 2019

Vertafore is pleased to release Sircon Producer Manager and Producer Express v.9.5 to the Production environment.

Questions

If you encounter any problems or have questions concerning this release, contact Vertafore Customer Support by using one of the following methods:

- Call us at (877) 876-4430
- Email us at plantage: plantage: plant
- Login to the self-service portal at https://support.vertafore.com/vf_VertaforeLogin

What's New

The following are detailed descriptions of the specific enhancements in this release:

Feature	Description
Producer Manager BI Requests can now send Cost Center to BI 3 rd Party	Producer Manager Background Investigation requests now sends Cost Center information to BI Third Party vendors. Background Investigation requests sent using Producer Express will also send Cost Center information.
User can Select a Reoccurring Date to Schedule Interactive Reports	Interactive Reports can now be scheduled to run and export on weekly, monthly or yearly reoccurring basis. The report will be available for download from the My Reports section of the Interactive Reporting Dashboard for 30 days after it has completed downloading by clicking on the Name of the Report.

Bug Fixes

The following is a log of bugs that have been fixed in Production since the last release:

Bug	Resolution
Branch Office Syncing: Assigned, Missing Branches with no Replacement Prevents a Different Branch from Being Assigned	A problem occurred when a branch was assigned and missing without a replacement and a user tried to assign a new branch. The user received a validation error stating "The PDB groups assigned to this firm already contain the license types included in the selected PDB group for the following states:



Bug	Resolution
	" and the assigned branch was not visible on the front end to be unassigned. Now, if a branch is missing without a replacement and a user tries to assign a new branch the new branch will be assigned and the branch that was missing will be automatically unassigned.